

Digitalisation of the Water Sector: Opportunities and Challenges

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Topics covered in this presentation

- The digitalising world
- Opportunities for the water sector
- Challenges (threats) with digitalisation
- Best practices



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Our world is going digital - fast

We are in the middle of a **transformation** from "*physical infrastructure*" to "*physical with some sensors*" to "<u>*cyber-physical infrastructure*</u>"



- Advantages are numerous: automation, adaptability, efficiency, functionality, reliability, safety, and usability of large systems
- But there is a catch: Exposure to an expanded attack surface...



Status and potential of digitalisation in the water sector



Smart by design - adaptive, distributed, advanced Smart use - doing more with less Smart control - sensors, analytics, OT-IT integration



Recent developments in the data sciences has changed to world - also the water sector





Increased automation – many benefits



The SCADA* market for water and wastewater management is predicted to reach US\$ 2.2 billion by 2025, an increase from US\$ 1.3 billion in 2015.

*SCADA: supervisory control and data acquisition



Defining the digital water

Digital water, Smart Water, Internet of Water, Water 4.0,

Efficient collection and use of digital data

for smart digital solutions

to address the challenges in critical physical assets and their services.....





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Digitalisation – opportunities in the water sector





Digital solutions for water & wastewater utilities

- Remote watershed integrity Proactive remote monitoring enables fewer callouts and surprises in headwater parameters, including monitoring of multiple parameters (Temperature, pH, Nitratets, etc)
- Treatment process optimization Water quality sensors combined with advanced logarithms to optimize the treatment processes, reducing operational costs (e.g. energy, treatment chemicals, etc)
- Water network management Sensors and algorithmic solutions provide monitoring of network pressure, failures, and overall asset condition
- Combined sewer overflow management Intelligent equipment and real time analytics to prepare for and prepare sewage and stormwater overflows, reducing the need for emergency call-outs



Digital solutions for water & wastewater utilities

- Preventative & predictive maintenance Connected equipment and maintenance solutions to reduce downtime and failures of critical equipment and pipelines, reducing the need for emergency call outs
- Stormwater management and flood relief Comprehensive range of on-site water capture and dewatering solutions – including emergency response capabilities – to mitigate and manage a range of stormwater and wastewater flooding events
- Intelligent pumping & treatment equipment Intelligent equipment including pumps, mixers, diffusers, and other equipment- which is capable of self-optimizing for enhanced performance, lower maintenance, and lower total cost of ownership



Virtual sensors (software/surrogate sensors)

Typical example: measurment of SS via turbidity



Hybrid sensors

Secondary variables (physical probes)

- Easy-to-measure
- Reliable
- · Low capital costs
- · Low maintenance

Primary variables (Hybrid sensors)

- · Hard-to-measure
- Expensive
- High maintenance costs
- Time delayed-response





Virtual /Hybrid sensors





Digital twins





Components of a Digital Twin





Example of a Digital Twin in the water sector



Forecasting effluent quality (total COD)



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← → C ☆ 🏟 edition.cnn.com/2021/02/10/us/florida-water-poison-cyber/index.html

US Crime + Justice Energy + Environment Extreme Weather Space + Science

Edition v

* *

Florida water treatment facility hack used a dormant remote access software, sheriff says

By Alex Marquardt, Eric Levenson and Amir Tal, CNN (1) Updated 2203 GMT (0603 HKT) February 10, 2021



20 years of attacks....

JULZO, 2021, 01,30pm EDT | 1.001 VIEWS

U.S. Water Supply System Being Targeted By Cybercriminals

Iranian Hackers Access Unprotected ICS at Israeli Water Facility

Cyber attacks in the water industry

Australia 2000

Action: Configuration

Target: PLC

Change

PA, U.S. 2006

Target: Workstation

Action: Data

Exfiltration





CA, U.S. 2007

Target: SCADA

Action: Remote

SW Install

IL, U.S. 2011

Target: SCADA

Action: Physical

Process Change

• FL, U.S. 2012

Target: File Server

Action: Data

ExFiltration

NY, U.S. 2013

Target: HMI

Action: Data

Exfiltration

SCADAFence

Risks arising from digitalisation

Increased dependency on automation

- Risk of technical failures (no sensor works 24/7 & 365 days/year...)
- Easier escalation from a single unit failure to system collapse
- Do they make our operators less knowledgeable on processes?
- Increased vulnerability of process stability
- Increased risk of cascading effects between critical infrastructure (e.g. water and energy)

Causes

- System failures
- Natural phenomena
- Human errors
- Malicious actions cyber attacks
- Third-party failures







What can cyber attacks do?

- Interfere with operations over/under dosage
- Unauthorised changes to programmed instructions; reduced pressure, overflow of sewage, malfunction of unit processes
- Modify control systems to produce unpredictable results
- Block data or send false information to operators
- Change alarm thresholds or disable them
- Prevent access to account information
- Access to personal information (GPDR directive)
- Ransomware



The biggest threat....





How prepared are we for cyber threats?

Rapid digitalisation, also induced by the COVID-19 challenges, have increased vulnerability in the water sector.





Strategic principles for secure water sector against cyber threats

- **1. Understand threats:** Build on our joint work to develop our shared understanding of the cyber threats facing the water sector as they evolve.
- 2. Manage risks: Develop and implement approaches to manage risks and address cyber security vulnerabilities in the water sector, now and in the future.
- **3. Manage incidents**: Respond effectively, with industry, to any serious cyber incidents, including those that compromise critical water infrastructure.
- **4. Develop capabilities**: The government and sector enhance the cyber skills and capabilities of the water sector to meet future needs.
- **5. Strengthen collaboration**: Strengthen collaboration between government and the water sector and within the water sector.



Managing cyber threats







The key to reduce risks



- Know your risks!
- Preventive measures work!
- So does preparedness when dealing with post-attacks!



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Best practices – readily available!- use them!





The Smart Water Industry is no longer a







CHEMA NEBOT NOVEMBER 9, 2022 **Digital Sustainability In The** Water Sector

Chema Nebot, Business Development Director at Idrica, an international water technology company specialising in smart solutions and services for the industry, c...



OCTOBER 5, 2022

Registration is open and the latest effects of measures undertaken and to identify target values as part of a place in Bilbao...



IWA Digital Water Summit: Registration Is Open... Future City Flow was implemented to visualize and communicate the

speaker details are available for the International Water Association's first Digital Water Summit, taking



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Water Sector Cyber Security Strategy 2017-2021 March 2017

Environmental Topics 🗸	Laws & Regulations 🗸	Report a Violation 🗸	About EPA 😒

EPA Cybersecurity Best Practices for the Water Sector



NIS Directive

The NIS Directive (EU 2016/1148) was the first piece of EU-wide cybersecurity legislation.



TOP

SEPTEMBER 12, 2022 Digital Water Book: A

AUGUST 22: 2022 **Dynamic Resilience For** Strategic Digital Transf... Edited by: Oliver Grievson, Timothy

Wastewater Treatment Pr... With societal (e.g., COVID-19) and

10 years plan, and h

ZACH WHITE GSMA JUNE 28 2022

Digital Adoption By Water Utilities, Reflectio...

We are nearing a 'moment' where





A Strategic Digital Transformation for the Water Industry







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Digital Water

The importance of knowing what we do not know

Uncertainty in planning, designing and modelling of urban water infrastructure



Good Practice Principles

- 1. To have robust and accountable cyber security governance
- 2. To proactively manage cyber risk and compliance
- 3. To ensure all our people are cyber aware with suitable training and communication
- 4. To make best use of good threat intelligence
- 5. To improve incident response
- 6. To proactively manage procurement, third parties and the wider supply chain

IWA Digital Water Summit

29 November – 2 December 2022 | Bilbao, Spain



Best practices to minimize cyber risks – use of innovative process surveillance and control to manage cyber risks

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Thank you

